

**On-lendings from External Financial Resources in Credit Currency (as of September 30, 2020)**

Company/Organization	Name of Project	Donor	Commitment date	Currency	Commitment Amount	Disbursed Amount	Repaid Principal	Repaid Interest	Principal arrears	Outstanding	Outstanding in GEL
JSC Georgian State Electrosystem (GSE)	Power Transmission Rehabilitation Programme**	KFW	15-Feb-99	EUR	7,413,732	7,413,732	3,032,984	1,137,724			0
JSC ProCredit Bank	Microkredit Bank of Georgia	KFW	3-Sep-99	EUR	1,810,353	1,810,353	1,221,779	702,349		588,574	2,261,005
JSC Georgian State Electrosystem (GSE)	Electricity Market Support Project**	IDA	18-Sep-02	USD	32,388,487	32,388,487	28,270,690	18,116,413			0
JSC Georgian State Electrosystem (GSE)	Power Transmission Rehabilitation** Programme II *	KFW	18-Sep-02	EUR	12,782,297	12,782,297	10,528,384	3,788,580		258	991
LLC Gerogian Water and Power	Georgian Energy Sector Rehabilitation Support	KFW	1-Dec-03	EUR	190,025	190,025	86,522	24,926		103,503	397,608
JSC Georgian State Electrosystem (GSE)	Electricity Market Support Project (Additional)**	IDA	19-Oct-04	USD	3,808,493	3,808,493	3,285,830	2,183,062			0
JSC Georgian State Electrosystem (GSE)	Rescheduled of Power Transmission Rehabilitation Programme**	KFW	30-Jan-06	EUR	549,723	549,723					0
JSC Georgian State Electrosystem (GSE)	Rescheduled Power Transmission Rehabilitation Programme II**	KFW	30-Jan-06	EUR	1,207,782	1,207,782	748,805				0
JSC Georgian State Electrosystem (GSE)	Sector Program Power Supply**	KFW	3-Jul-06	EUR	8,313,250	8,313,250	3,135,758	836,674		4,441,356	17,061,469
JSC Georgian State Electrosystem (GSE)	Regional Power Network** Rehabilitation I -	KFW	14-Aug-06	EUR	10,000,000	10,000,000	6,293,333	1,298,770		3,245,557	12,467,807
Batumi City Hall	Batumi Municipal Infrastructure Rehabilitation - Phase I	KFW	9-Mar-07	EUR	17,079,043	17,079,043	1,988,000	1,460,803		15,091,043	57,972,242
JSC KHRAMHESI-2	Power Rehabilitation Project (KHRAMI)	JICA	17-Dec-08	JPY	2,954,862,209	2,954,862,209	2,192,317,106	507,157,147		762,545,103	23,730,404
LTD Saqaeronavigatsia	Air Navigation for Tbilisi International Airport	NATIXI	30-Jan-09	EUR	4,690,000	4,690,000	1,986,419	526,879		2,703,581	10,385,806
Ministry of Finance and Economy of Ajara	Batumi Municipal Infrastructure Rehabilitation - Phase II -Khelvachauri	KFW	6-Apr-09	EUR	6,700,000	6,700,000	2,902,900	1,048,428		3,797,100	14,586,560
Batumi City Hall	Batumi Municipal Infrastructure Rehabilitation - Phase II	KFW	6-Apr-09	EUR	38,299,258	38,299,258	15,320,400	6,229,160		22,978,858	88,273,282
LLC Energotrans	High Voltage Transmission Line_ EIB	EIB	16-Jul-10	EUR	82,476,265	82,476,265	20,248,254	3,727,712		62,228,011	239,048,905

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LLC Energotrans	Black Sea Energy Transmission Line_ EBRD	EBRD	16-Jul-10	EUR	59,193,645	59,193,645	28,665,997	4,740,707		30,527,648	117,271,959
Ministry of Finance and Economy of Ajara	Adjara Solid Waste Project	EBRD	20-Jul-10	EUR	3,000,000	1,941,165	483,370	160,187		1,457,795	5,600,119
LTD United Water Supply Company of Georgia	Urban Service Improvement Investment Program - Project 1	ADB	30-Jun-11	SDR	49,559,548	47,955,092	6,194,944			41,760,149	193,258,588
LTD Enguhesi	Vardnili and Enguri Hydro Rehabilitation Project	EIB	20-Jul-11	EUR	23,500,000	23,500,000	1,271,953	819,471		22,228,047	85,389,042
LTD United Water Supply Company of Georgia	Borjomi Water ProjectI	EBRD	12-Aug-11	EUR	1,532,199	1,532,199	1,086,434	78,530		445,765	1,712,406
LTD United Water Supply Company of Georgia	Kutaisi Municipal Water Project	EBRD	12-Aug-11	EUR	3,054,726	3,054,726	2,695,347	137,115		359,380	1,380,556
LTD United Water Supply Company of Georgia	Poti Municipal Water Project	EBRD	12-Aug-11	EUR	2,620,675	2,620,675	2,312,361	120,349		308,315	1,184,391
LTD United Water Supply Company of Georgia	Urban Service Improvement Investment Program - Project 2	ADB	13-Jan-12	SDR	25,047,000	22,702,492	2,087,252			20,615,240	95,403,687
Batumi City Hall	Rehabilitation of Municipal Infrastructure III Ph (Water)	KfW	15-Feb-12	EUR	20,000,000	20,000,000	7,821,000	2,217,699		12,179,000	46,785,629
LTD United Water Supply Company of Georgia	Water Infrastructure Modernisation	EIB	4-May-12	EUR	39,428,241	39,428,241	5,994,856	1,967,301		33,433,386	128,434,351
Batumi City Hall	Rehabilitation of Municipal Infrastructure III Ph (Stormwate)	KfW	8-Oct-12	EUR	6,988,339	4,780,918		67,302		4,780,918	18,365,895
United Water Supply Company of Georgia	Water Infrastructure Modernisation II	EIB	26-Nov-13	EUR	40,000,000	31,577,529	1,161,295	2,478,117		30,416,235	116,843,965
JSC Georgian State Electrosystem (GSE)	Jvari Khorga Transmission Line	EBRD	26-Feb-14	EUR	25,205,000	22,532,571	6,049,157	1,160,886		16,483,414	63,321,036
United Water Supply Company of Georgia	Urban Service Improvement Investment Program - Project 3	ADB	7-Mar-14	SDR	64,205,000	46,434,746	9,630,750			36,803,996	170,322,390
JSC Georgian State Electrosystem (GSE)	Regional Power Transmission Enhancement	ADB	17-Mar-14	SDR	30,981,000	30,981,000		1,331,698		30,981,000	143,374,592
JSC Georgian State Electrosystem (GSE)	Open Programme Extension Transmission Network Georgia	KfW	29-Apr-14	EUR	35,000,000	33,434,428	11,770,000	2,823,131		21,664,428	83,223,899
LTD Solid Waste Management Company of Georgia	Integrated Solid Waste Management Kutaisi	KfW	3-Jun-14	EUR	20,000,000	2,692,384	2,580,930	564,302		111,455	428,153
JSC Georgian State Electrosystem (GSE)	Transmission Grid Strengthening Project	IBRD	23-Dec-14	USD	59,000,000	49,493,414		4,294,199		49,493,414	162,724,446

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United Water Supply Company of Georgia	Urban Service Improvement Investment Program - Project 4	ADB	26-Mar-15	USD	108,000,000	66,108,389				66,108,389	217,351,161
LTD Solid Waste Management Company of Georgia	Kvemo Kartli Solid Waste Project	EBRD	12-Nov-15	EUR	4,300,000	305,858	40,114	113,066		265,744	1,020,855
LTD United Water Supply Company of Georgia	Urban Service Improvement Investment Program - Project 5	ADB	29-Jan-16	SDR	23,005,000	17,934,059	1,150,250			16,783,809	77,672,502
LTD United Water Supply Company of Georgia	Urban Service Improvement Investment Program - Project 5	ADB	29-Jan-16	USD	43,000,000	27,508,726				27,508,726	90,443,190
LTD United Water Supply Company of Georgia	Kutaisi Waste water Project	EIB	15-Feb-16	EUR	100,000,000						0
LTD Kobuleti water	Kobuleti Waster Water Poject	EBRD	28-Mar-16	EUR	3,700,000	3,540,822	1,152,495	152,044		2,388,327	9,174,758
Batumi City Hall	Rehabilitation of Municipal Infrastructure Facilitates in Batumi, Phase IV	KFW	16-May-16	EUR	30,000,000	23,869,577		977,877		23,869,577	91,694,979
Tbilisi City Hall	Tbilisi Bus Project	EBRD	21-Jul-16	EUR	27,000,000	26,999,995	5,785,714	970,049		21,214,281	81,494,660
Municipal Development Fund of Georgia	Georgia Solid Waste Management Project	EBRD	28-Sep-16	GEL	27,922,005	27,922,005	3,935,236	6,830,349	53,622	23,986,769	23,986,769
LLC Energotrans	Black Sea Energy Transmission Line_KFW(Rescheduled)	KFW	30-Dec-16	EUR	76,854,131	76,854,131	1,855,843	14,536,829	1,144,157	74,998,288	288,105,923
United Water Supply Company of Georgia	Urban Service Improvement Investment Program - Project 6	ADB	24-Feb-17	USD	94,000,000	31,530,342				31,530,342	103,665,459
LTD Solid Waste Management Company of Georgia	Rustavi Soil Waste Management Project	EBRD	23-Mar-17	EUR	1,132,707	1,132,707	599,400	32,201		533,307	2,048,700
JSC Georgian State Electrosystem (GSE)	Open Programme Extension Transmission Network II	KFW	7-Jul-17	EUR	125,000,000	1,345,421		2,092,291		1,345,421	5,168,435
LEPL Georgian Technical University	Geo Research Institute for Energy & Hidrotechnics	UniCredit Bank Austria	20-Jul-17	EUR	7,000,000	7,000,000		205,269		7,000,000	26,890,500
Batumi City Hall	Batumi Bus Project	EBRD	14-Sep-17	EUR	5,500,000	3,549,731	253,552	93,904		3,296,178	12,662,269
LTD Enguhesi	Servicing Liabilities Relates to Enguri Hydrorehabilitation Project	EBRD	9-Nov-17	GEL	37,023,382	37,023,382		3,945,047		37,023,382	37,023,382
LTD Enguhesi	Enguri HydrO Power Plant Rehabilitation Project III	EBRD	9-Nov-17	EUR	17,509,200	17,509,200		388,605		17,509,200	67,261,591

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LTD Enguhesi	Enguri HPP-Climate Resilience Upgrade	EBRD	1-May-18	EUR	38,000,000	12,560,178		345,385		12,560,178	48,249,925
LTD Solid Waste Management Company of Georgia	Integrated Solid Waste Management Program II	KFW	1-May-18	EUR	30,000,000	370,832		472,347		370,832	1,424,551
Tbilisi City Hall	Tbilisi Solid Waste Project	EBRD	6-Mar-19	EUR	15,000,000	150,000		121,215		150,000	576,225
Ministry of Finance and Economy of Ajara	Adjara- Rural Water Supply and Waste Water Programme	KFW	8-Apr-19	EUR	40,000,000	194,048		547,500		194,048	745,434
JSC Georgian State Electrosystem (GSE)	Energy Supply Reliability and Financial Recovery Project	IBRD	15-Nov-19	EUR	62,000,000	655,000		115,833		655,000	2,516,183
Tbilisi City Hall	Tbilisi Bus Second Project	EBRD	6-Mar-20	EUR	80,000,000	19,122,076		198,293		19,122,076	73,457,454
Municipal Development Fund of Georgia	Georgian Urban Transport Enhancement Programme	EBRD	23-Mar-20	EUR	17,000,000	3,893,023				3,893,023	14,955,048
Tbilisi City Hall	Tbilisi Metro Project	KFW	8-Jul-20	EUR	75,000,000						
JSC Georgian State Electrosystem (GSE)	KFW_Open Programme Energy Sector	EBRD	28-Jul-20	EUR	100,000,000			541,944			0
<b>3,178,801,136</b>											

\* Principal amount (751,941.18 EUR) is deferred according the rehabilitation plan

\*\*The rehabilitated amounts were converted into GEL at the relevant exchange rate of 20 Aug 2008, without accrual of interest, in accordance with the rehabilitation plan of 20 Nov 2008. (Act between MOF and GSE dated 21 Sep 2020, Judgment of the Civil Cases Panel of the Tbilisi City Court dated 24 June 2020, Creditors' Claim Registry dated 19 March 2019, Letter of the Minister of Finance of Georgia – N 08-01/7857, dated 20 Aug 2008)

Note: Exchange rate at given date