

**On-lendings from External Financial Resources in Credit Currency (as of Sept 30, 2024)**

Company/Organization	Name of Project	Donor	Commitment date	Currency	Commitment Amount	Disbursed Amount	Restructured Part of the Principal Amount of the Loan	Repaid Principal	Repaid Interest	Principal arrears	Outstanding	Outstanding in GEL
JSC ProCredit Bank	Microcredit Bank of Georgia	KFW	3-Sep-99	EUR	1,810,353	1,810,353		1,583,979	745,982		226,374	689,989
LLC Gerogian Water and Power	Georgian Energy Sector Rehabilitation Support	KFW	1-Dec-03	EUR	190,025	190,025		112,398	27,693		77,627	236,608
JSC Georgian State Electrosystem (GSE)	Sector Program Power Supply*	KFW	3-Jul-06	EUR	8,313,250	8,313,250	736,136	4,281,914	994,270		3,295,200	10,043,769
JSC Georgian State Electrosystem (GSE)	Regional Power Network Rehabilitation I *	KFW	14-Aug-06	EUR	10,000,000	10,000,000	461,110	8,653,738	1,431,543		885,152	2,697,943
Batumi City Hall	Batumi Municipal Infrastructure Rehabilitation - Phase I	KFW	9-Mar-07	EUR	17,079,043	17,079,043	852,000	3,408,000	1,717,135		12,819,043	39,072,444
Batumi City Hall	Batumi Municipal Infrastructure Rehabilitation - Phase I - <b>Restructured part</b>	KFW	14-Jul-20	EUR	852,000	852,000			15,975		852,000	2,596,896
JSC KHRAMHESI-2	Power Rehabilitation Project (KHRAMI)	JICA	17-Dec-08	JPY	2,954,862,209	2,954,862,209		2,954,862,210	544,191,739			0
LTD Saqaeronavigatsia	Air Navigation for Tbilisi International Airport	NATIXI	30-Jan-09	EUR	4,690,000	4,690,000		3,549,739	615,743		1,140,261	3,475,516
Ministry of Finance and Economy of Ajara	Batumi Municipal Infrastructure Rehabilitation - Phase II - Khelvachauri	KFW	6-Apr-09	EUR	6,700,000	6,700,000		4,689,300	1,289,672		2,010,700	6,128,614
Batumi City Hall	Batumi Municipal Infrastructure Rehabilitation - Phase II	KFW	6-Apr-09	EUR	38,299,258	38,299,258	5,106,800	21,703,900	6,995,093		11,488,558	35,017,124
Batumi City Hall	Batumi Municipal Infrastructure Rehabilitation - Phase II - <b>Restructured part I</b>	KFW	14-Jul-20	EUR	5,106,800	5,106,800	1,276,700		217,039		3,830,100	11,674,145
Batumi City Hall	Batumi Municipal Infrastructure Rehabilitation - Phase II - <b>Restructured part II</b>	KFW	1-Feb-22	EUR	1,276,700	1,276,700			38,301		1,276,700	3,891,382
LLC Energotrans	High Voltage Transmission Line_ EIB	EIB	16-Jul-10	EUR	82,476,265	82,476,265		40,200,650	7,046,442		42,275,615	128,856,074
LLC Energotrans	Black Sea Energy Transmission Line_ EBRD	EBRD	16-Jul-10	EUR	59,193,645	59,193,645		47,452,242	6,336,816		11,741,403	35,787,796

Company/Organization	Name of Project	Donor	Commitment date	Currency	Commitment Amount	Disbursed Amount	Restructured Part of the Principal Amount of the Loan	Repaid Principal	Repaid Interest	Principal arrears	Outstanding	Outstanding in GEL
Ministry of Finance and Economy of Ajara	Adjara Solid Waste Project	EBRD	20-Jul-10	EUR	3,000,000	3,000,000		2,493,073	275,112		506,927	1,545,112
LTD United Water Supply Company of Georgia	Urban Service Improvement Investment Program - Project 1	ADB	30-Jun-11	SDR	48,482,238	48,482,238	10,261,535	12,199,774	2,072,025		26,020,930	96,342,181
LTD United Water Supply Company of Georgia	Urban Service Improvement Investment Program - Project 1- <b>Restructured part</b>	ADB	19-Mar-21	SDR	8,259,925	8,259,925			340,722		8,259,925	30,582,272
LTD United Water Supply Company of Georgia	Urban Service Improvement Investment Program - Project 1- Restructured part II	<b>ADB</b>	12-Mar-24	SDR	2,001,610	2,001,610					2,001,610	7,410,937
LTD Enguhesi	Vardnili and Enguri Hydro Rehabilitation Project	EIB	20-Jul-11	EUR	23,500,000	23,500,000	4,615,385	4,252,722	2,022,738		14,631,893	44,598,010
LTD Enguhesi	Vardnili and Enguri Hydro Rehabilitation Project - <b>Restructured part</b>	EIB	28-Jul-20	EUR	4,615,385	4,615,385			300,718		4,615,385	14,067,692
LTD United Water Supply Company of Georgia	Urban Service Improvement Investment Program - Project 2	ADB	13-Jan-12	SDR	22,949,588	22,949,588	6,028,708	3,941,456	901,911		12,979,425	48,056,165
LTD United Water Supply Company of Georgia	Urban Service Improvement Investment Program - Project 2 - <b>Restructured part</b>	ADB	19-Mar-21	SDR	4,174,504	4,174,504			187,853		4,174,504	15,456,051
LTD United Water Supply Company of Georgia	Urban Service Improvement Investment Program - Project 2 - <b>Restructured part</b>	ADB	12-Mar-24	SDR	1,854,204	1,854,204			6,953		1,854,204	6,865,166
Batumi City Hall	Rehabilitation of Municipal Infrastructure III Ph (Water)	KFW	15-Feb-12	EUR	20,000,000	20,000,000	3,479,000	12,171,000	2,948,499		4,350,000	13,258,800
Batumi City Hall	Rehabilitation of Municipal Infrastructure III Ph (Water) - <b>Restructured part I</b>	KFW	14-Jul-20	EUR	3,479,000	3,479,000	870,000		292,215		2,609,000	7,952,232
Batumi City Hall	Rehabilitation of Municipal Infrastructure III Ph (Water) - <b>Restructured part II</b>	KFW	1-Feb-22	EUR	870,000	870,000			73,080		870,000	2,651,760
LTD United Water Supply Company of Georgia	Water Infrastructure Modernisation	EIB	4-May-12	EUR	39,428,241	39,428,241	4,899,759	8,934,711	3,997,695		25,593,771	78,009,813
LTD United Water Supply Company of Georgia	Water Infrastructure Modernisation - <b>Restructured part</b>	EIB	19-Mar-21	EUR	3,919,807	3,919,807			259,752		3,919,807	11,947,573
LTD United Water Supply Company of Georgia	Water Infrastructure Modernisation - <b>Restructured part II</b>	<b>EIB</b>	12-Mar-24	EUR	979,952	979,952					979,952	2,986,893

Company/Organization	Name of Project	Donor	Commitment date	Currency	Commitment Amount	Disbursed Amount	Restructured Part of the Principal Amount of the Loan	Repaid Principal	Repaid Interest	Principal arrears	Outstanding	Outstanding in GEL
Batumi City Hall	Rehabilitation of Municipal Infrastructure III Ph (Stormwater)	KFW	8-Oct-12	EUR	6,988,339	6,988,339		596,000	316,278		6,392,339	19,483,849
LTD United Water Supply Company of Georgia	Water Infrastructure Modernisation II	EIB	26-Nov-13	EUR	35,240,031	35,240,031	3,529,609	3,529,609	4,176,778		28,180,813	85,895,117
LTD United Water Supply Company of Georgia	Water Infrastructure Modernisation II - <b>Restructured part</b>	EIB	19-Mar-21	EUR	2,740,171	2,740,171			128,688		2,740,171	8,352,041
LTD United Water Supply Company of Georgia	Water Infrastructure Modernisation II - <b>Restructured part II</b>	EIB	12-Mar-24	EUR	789,438	789,438					789,438	2,406,208
JSC Georgian State Electrosystem (GSE)	Jvari Khorga Transmission Line	EBRD	26-Feb-14	EUR	24,794,757	24,794,757		14,621,429	2,381,665		10,173,328	31,008,303
LTD United Water Supply Company of Georgia	Urban Service Improvement Investment Program - Project 3	ADB	7-Mar-14	SDR	64,205,000	58,809,859	16,051,250	19,261,500	470,358		23,497,109	86,997,763
LTD United Water Supply Company of Georgia	Urban Service Improvement Investment Program - Project 3 - <b>Restructured part</b>	ADB	19-Mar-21	SDR	12,841,000	12,841,000			513,640		12,841,000	47,543,648
LTD United Water Supply Company of Georgia	Urban Service Improvement Investment Program - Project 3 - <b>Restructured part</b>	ADB	12-Mar-24	SDR	3,210,250	3,210,250					3,210,250	11,885,912
JSC Georgian State Electrosystem (GSE)	Regional Power Transmission Enhancement	ADB	17-Mar-14	SDR	30,981,000	30,981,000		9,036,132	2,832,340		21,944,868	81,250,610
JSC Georgian State Electrosystem (GSE)	Open Programme Extension Transmission Network Georgia	KfW	29-Apr-14	EUR	35,000,000	35,000,000		25,994,000	4,233,775		9,006,000	27,450,288
JSC Georgian State Electrosystem (GSE)	Transmission Grid Strengthening Project	IBRD	23-Dec-14	USD	57,320,500	57,320,500			11,585,919		57,320,500	156,467,770
LTD United Water Supply Company of Georgia	Urban Service Improvement Investment Program - Project 4	ADB	26-Mar-15	USD	108,000,000	102,228,234	4,695,652	6,163,354	8,584,894		91,369,228	249,410,581
LTD United Water Supply Company of Georgia	Urban Service Improvement Investment Program - Project 4 - <b>Restructured part</b>	ADB	19-Mar-21	USD	4,695,652	4,695,652			414,082		4,695,652	12,817,722
LTD Solid Waste Management Company of Georgia	Kvemo Kartli Solid Waste Project	EBRD	12-Nov-15	EUR	10,300,000	3,062,369		590,056	284,599		2,472,313	7,535,610
LTD United Water Supply Company of Georgia	Urban Service Improvement Investment Program - Project 5	ADB	29-Jan-16	SDR	23,005,000	19,960,590	6,901,500	3,450,750	879,178		9,608,340	35,574,765
LTD United Water Supply Company of Georgia	Urban Service Improvement Investment Program - Project 5 - <b>Restructured part</b>	ADB	19-Mar-21	SDR	4,601,000	4,601,000			276,060		4,601,000	17,035,147

Company/Organization	Name of Project	Donor	Commitment date	Currency	Commitment Amount	Disbursed Amount	Restructured Part of the Principal Amount of the Loan	Repaid Principal	Repaid Interest	Principal arrears	Outstanding	Outstanding in GEL
LTD United Water Supply Company of Georgia	Urban Service Improvement Investment Program - Project 5 - Restructured part II	ADB	12-Mar-24	SDR	2,300,500	2,300,500			11,503		2,300,500	8,517,574
LTD United Water Supply Company of Georgia	Urban Service Improvement Investment Program - Project 5	ADB	29-Jan-16	USD	43,000,000	37,603,341			2,882,892		37,603,341	102,645,840
LTD United Water Supply Company of Georgia	Kutaisi Waste water Project	EIB	15-Feb-16	EUR	100,000,000	1,000,000			31,507		1,000,000	3,048,000
LTD Kobuleti water	Kobuleti Waster Water Poject	EBRD	28-Mar-16	EUR	3,540,822	3,540,822		2,449,567	271,719		1,091,255	3,326,145
Batumi City Hall	Rehabilitation of Municipal Infrastructure Facilitates in Batumi, Phase IV	KFW	16-May-16	EUR	30,000,000	30,000,000	4,284,000	7,140,000	1,920,883		18,576,000	56,619,648
Batumi City Hall	Rehabilitation of Municipal Infrastructure Facilitates in Batumi, Phase IV - <b>Restructured part I</b>	KFW	14-Jul-20	EUR	4,284,000	4,284,000	1,428,000		141,372		2,856,000	8,705,088
Batumi City Hall	Rehabilitation of Municipal Infrastructure Facilitates in Batumi, Phase IV - <b>Restructured part II</b>	KFW	1-Feb-22	EUR	1,428,000	1,428,000			35,343		1,428,000	4,352,544
Tbilisi City Hall	Tbilisi Bus Project	EBRD	21-Jul-16	GEL	27,000,000	26,999,995		21,214,286	2,098,261		5,785,710	17,634,843
Municipal Development Fund of Georgia	Georgia Solid Waste Management Project	EBRD	28-Sep-16	GEL	27,922,005	27,922,005		19,864,201	13,455,270	277,997	8,057,804	8,057,804
LLC Energotrans	Black Sea Energy Transmission Line_KFW(Rescheduled)	KFW	30-Dec-16	EUR	76,854,131	76,854,131		31,182,000	33,937,068		45,672,131	139,208,655
LTD United Water Supply Company of Georgia	Urban Service Improvement Investment Program - Project 6	ADB	24-Feb-17	USD	94,000,000	79,087,610			4,886,933		79,087,610	215,885,448
LTD Solid Waste Management Company of Georgia	Rustavi Soilid Waste Management Project	EBRD	23-Mar-17	EUR	1,132,707	1,132,707		1,132,707	46,916			0
JSC Georgian State Electrosystem (GSE)	Open Programme Extension Transmission Network II	KFW	7-Jul-17	EUR	125,000,000	55,641,827		29,285,549	4,013,082		26,356,278	80,333,935
LEPL Georgian Technical University	Geo Research Institute for Energy & Hidrotechnics	UniCredit Bank Austria	20-Jul-17	EUR	7,000,000	7,000,000	807,692		477,263		6,192,308	18,874,154
LEPL Georgian Technical University	Geo Research Institute for Energy & Hidrotechnics <b>Restructured part I</b>	UniCredit Bank Austria	1-May-23	EUR	538,462	538,462			6,731		538,462	1,641,231
LEPL Georgian Technical University	Geo Research Institute for Energy & Hidrotechnics <b>Restructured part II</b>	UniCredit Bank Austria	20-May-24	EUR	269,231	269,231			1,346		269,231	820,615

Company/Organization	Name of Project	Donor	Commitment date	Currency	Commitment Amount	Disbursed Amount	Restructured Part of the Principal Amount of the Loan	Repaid Principal	Repaid Interest	Principal arrears	Outstanding	Outstanding in GEL
Batumi City Hall	Batumi Bus Project	EBRD	14-Sep-17	EUR	5,441,815	5,441,815		3,376,846	403,672		2,064,970	6,294,028
LTD Enguhesi	Servicing Liabilities Relates to Enguri Hydorehabilitation Project	EBRD	9-Nov-17	GEL	37,023,382	37,023,382		15,588,800	8,194,993		21,434,582	21,434,582
LTD Enguhesi	Enguri HydrO Power Plant Rehabilitation Project III	EBRD	9-Nov-17	EUR	17,509,200	17,509,200	5,002,629	1,667,543	1,445,074		10,839,028	33,037,359
LTD Enguhesi	Enguri HydrO Power Plant Rehabilitation Project III - <b>Restructured part</b>	EBRD	28-Jul-20	EUR	5,002,629	5,002,629			382,693		5,002,629	15,248,012
LTD Enguhesi	Enguri HPP-Climate Resilience Upgrade	EBRD	1-May-18	EUR	66,000,000	38,000,000		2,184,000	3,529,889		35,816,000	109,167,168
LTD Solid Waste Management Company of Georgia	Integrated Solid Waste Management Program II	KFW	1-May-18	EUR	30,000,000	9,859,807		5,712,000	874,740		4,147,807	12,642,516
Tbilisi City Hall	Tbilisi Solid Waste Project	EBRD	6-Mar-19	EUR	18,030,000	10,824,990		2,025,216	1,124,892		8,799,774	26,821,712
Ministry of Finance and Economy of Ajara	Adjara- Rural Water Supply and Waste Water Programme	KFW	8-Apr-19	EUR	40,000,000	11,689,899		3,808,000	1,195,925		7,881,899	24,024,029
JSC Georgian State Electrosystem (GSE)	Energy Supply Reliability and Financial Recovery Project	IBRD	15-Nov-19	EUR	62,000,000	34,652,037			2,553,875		34,652,037	105,619,409
Tbilisi City Hall	Tbilisi Bus Second Project	EBRD	6-Mar-20	EUR	80,000,000	58,146,141		9,683,861	6,022,461		48,462,280	147,713,030
Municipal Development Fund of Georgia	Georgian Urban Transport Enhancement Programme	EBRD	23-Mar-20	GEL	18856913 € Eq. GEL	73,337,360		20,953,531	25,021,408		52,383,829	52,383,829
JSC Georgian State Electrosystem (GSE)	KFW_Open Programme Energy Sector	KFW	28-Jul-20	EUR	100,000,000	2,041,135			1,252,087		2,041,135	6,221,380
LTD United Water Supply Company of Georgia	Communal Infrastructure for Environment and Tourism (Tranches A&B)	KFW	13-Jan-21	EUR	130,000,000	3,046,070			1,840,102		3,046,070	9,284,420
LTD United Water Supply Company of Georgia	Sustainable Water Supply and Sanitation Development Project	ADB	31-Mar-21	EUR	17,740,000	8,175,903					8,175,903	24,920,153
LTD United Water Supply Company of Georgia	Water supply and sewerage service improvement project in Khashuri and nearby settlements	AFD	1-Oct-21	EUR	58,000,000	21,352,272			2,261,227		21,352,272	65,081,724
Tbilisi City Hall	Tbilisi Municipal Services Project.	EBRD	22-Nov-21	EUR	9,600,000	8,227,050			239,095		8,227,050	25,076,048
JSC Georgian State Electrosystem (GSE)	Georgian Energy Network Strengthening Project	EBRD	28-Apr-22	EUR	35,000,000	4,180,231		310,714	911,851		3,869,518	11,794,289

Company/Organization	Name of Project	Donor	Commitment date	Currency	Commitment Amount	Disbursed Amount	Restructured Part of the Principal Amount of the Loan	Repaid Principal	Repaid Interest	Principal arrears	Outstanding	Outstanding in GEL
Tbilisi City Hall	Sustainable Ueban Mobilitty	KFW	28-Nov-22	EUR	47,000,000	712,551			564,395		712,551	2,171,856
Batumi City Hall	Municipal Infrastucture Batumi (Phase V)	KFW	24-May-23	EUR	53,000,000	648,469			325,989		648,469	1,976,533
Tbilisi City Hall	Tbilisi Metro Modernisation Project	EBRD	24-May-23	EUR	50,600,000	303,050			176,288		303,050	923,696
Ministry of Finance and Economy of Ajara	Adjara Solid Waste Project - Phase II	EBRD	6-Jun-23	EUR	19,000,000	2,577,190			41,752		2,577,190	7,855,276
Tbilisi City Hall	Tbilisi Waste Treatment Project	EBRD	17-Jun-24	EUR	26,000,000	220,000			49,300		220,000	670,560
Tbilisi City Hall	Tbilisi Landfill Gas Project	EBRD	19-Sep-24	EUR	16,000,000							0
Batumi City Hall	Sustainable Urban Development-Urban Mobility Batumi	KFW	30-Sep-24	EUR	15,000,000							0
												<b>2,923,047,425</b>

\*The rehabilitated amounts were converted into GEL at the relevant exchange rate of 20 Aug 2008, without accrual of interest, in accordance with the rehabilitation plan of 20 Nov 2008. (Act between MOF and GSE dated 21 Sep 2020, Judgment of the Civil Cases Panel of the Tbilisi City Court dated 24 June 2020, Creditors' Claim Registry dated 19 March 2019, Letter of the Minister of Finance of Georgia – N 08-01/7857, dated 20 Aug 2008)

**Note: Exchange rate at given date**